

LEATHER, LEATHERGOODS & FOOTWEAR EXPORT PERFORMANCE

July–June FY2025–26

FLAXA

Footwear Leathergoods & Accessories Exporters Association

KEY HIGHLIGHTS (Jul–June FY'26)



TOTAL EXPORT
US\$ 1.76
BILLION



OVERALL GROWTH
+5.38%
over Jul–June FY'25

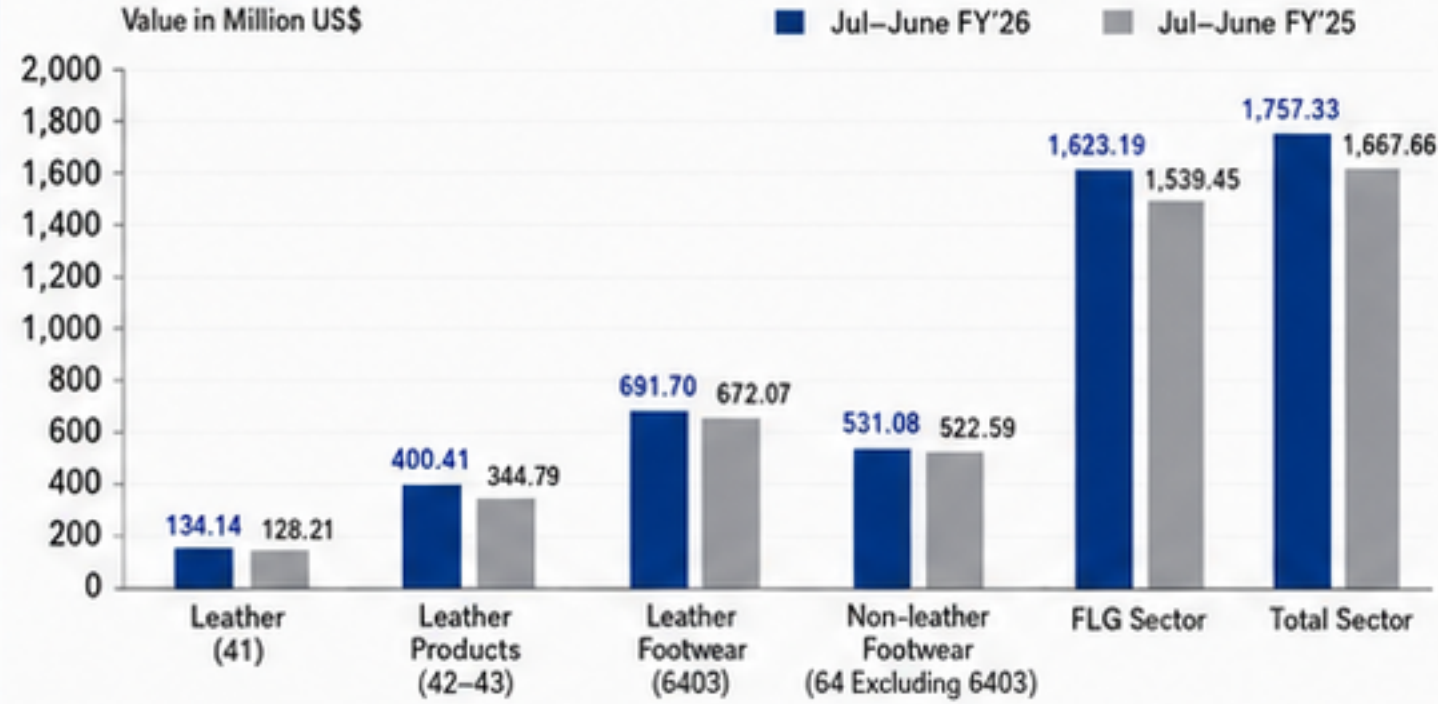


BEST PERFORMER
LEATHER PRODUCTS
+16.1%



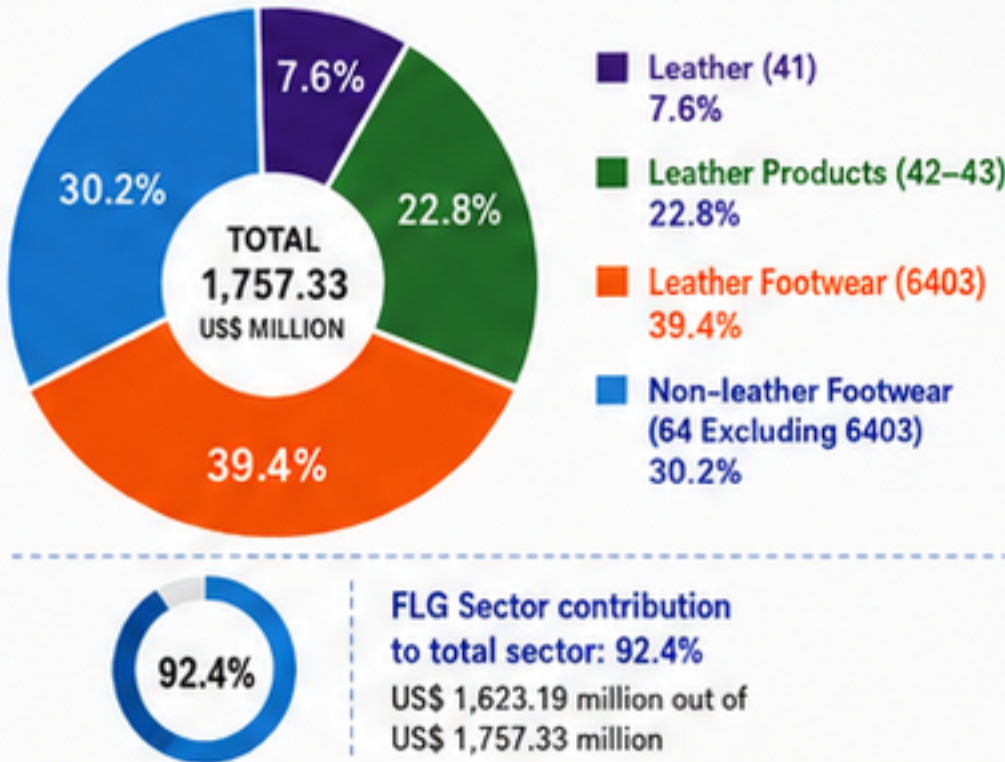
STEADY PERFORMANCE
NON-LEATHER FOOTWEAR
+1.6%

COMPARISON OF EXPORT PERFORMANCE (Jul–June) FY'26 OVER FY'25

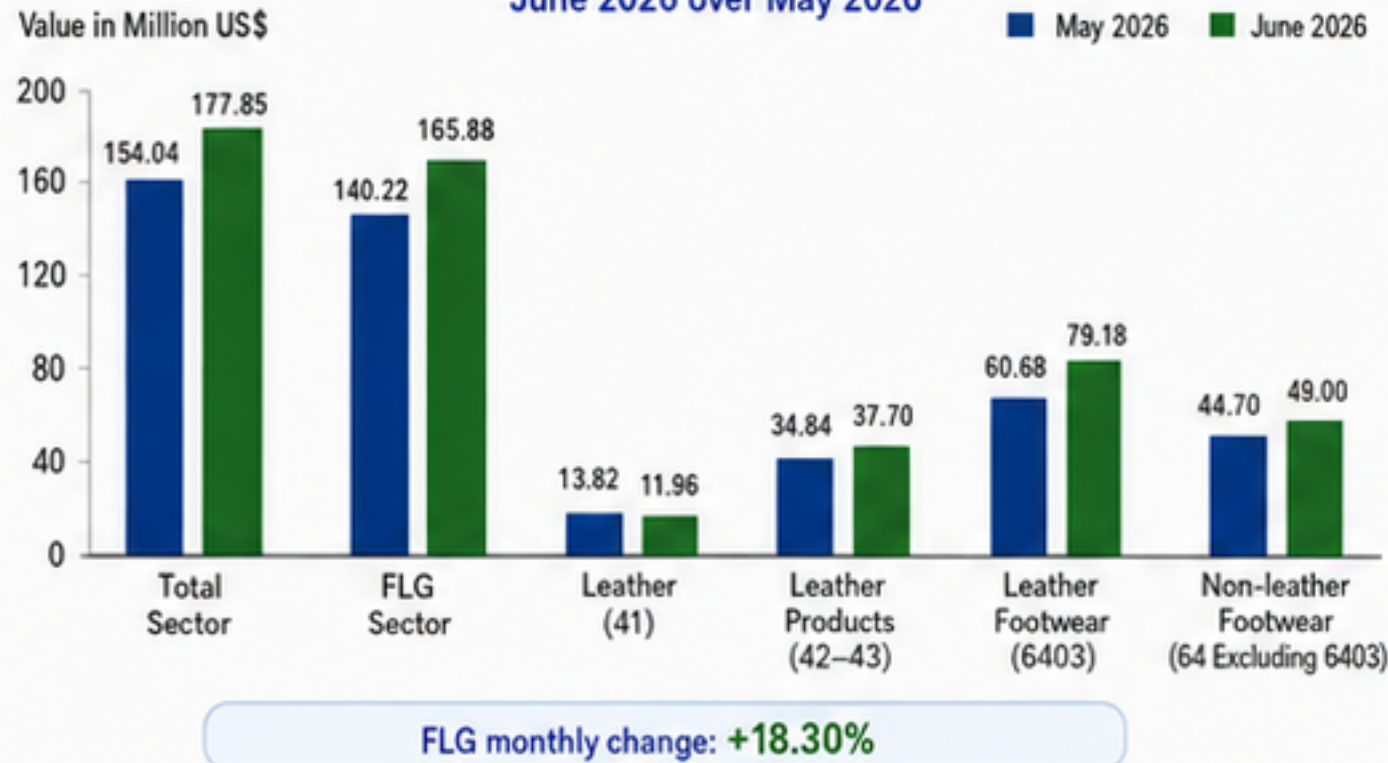


Sector	Jul–June FY'26 (US\$ Mn)	Jul–June FY'25 (US\$ Mn)	Growth (%)
Leather (41)	134.14	128.21	↑ 4.6%
Leather Products (42–43)	400.41	344.79	↑ 16.1%
Leather Footwear (6403)	691.70	672.07	↑ 2.9%
Non-leather Footwear (64 Excluding 6403)	531.08	522.59	↑ 1.6%
FLG Sector	1,623.19	1,539.45	↑ 5.4%
TOTAL SECTOR	1,757.33	1,667.66	↑ 5.4%

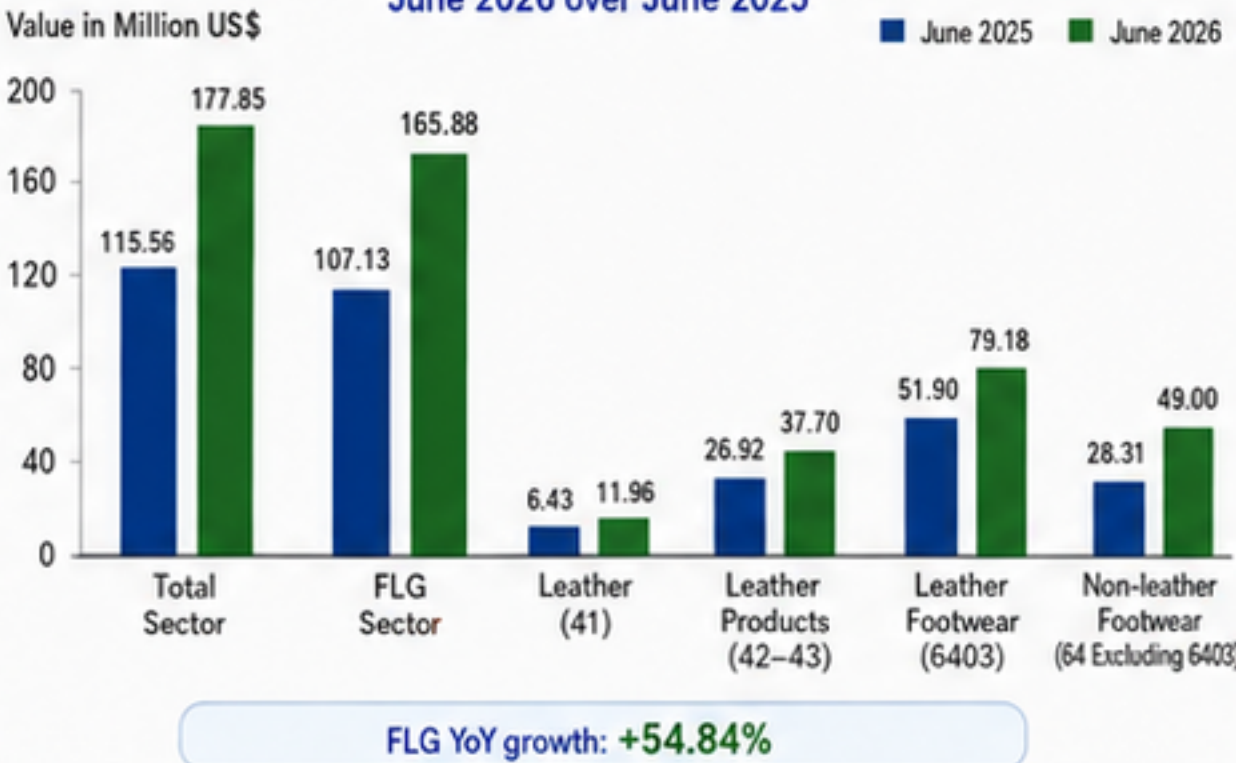
SECTORAL EXPORT SHARE (Jul–June FY'26)



MONTHLY COMPARISON June 2026 over May 2026



YEAR-ON-YEAR COMPARISON June 2026 over June 2025



SECTOR INSIGHTS

- Overall Growth:** The sector achieved 5.38% growth year-on-year, reaching US\$ 1.76 billion compared to US\$ 1.67 billion in FY2024–25, reflecting resilience despite global market volatility.
- Sector Contribution:** The leather and footwear sector contributed about 3.7% of Bangladesh's total exports of US\$ 48 billion, highlighting its importance in employment and foreign exchange earnings.
- Monthly Surge:** June 2026 exports rose 32.5% over May 2026, driven by fiscal year-end shipments and pre-order clearances.
- Leather Products:** Strongest performer with 16.15% growth, indicating rising demand for finished and value-added goods.
- Leather Footwear:** Grew 2.93% and remained the largest contributor, accounting for about 39% of sector exports.
- Non-leather Footwear:** Posted 1.62% growth, showing steady demand in synthetic and fabric-based footwear categories.



DATA SOURCE

Export Promotion Bureau (EPB)
Bangladesh.



PREPARED BY

Knowledge & Resource Center,
FLAXA.



UNIT

Million US\$.



REPORTING PERIOD

July to June
FY2025–26 (12 Months).