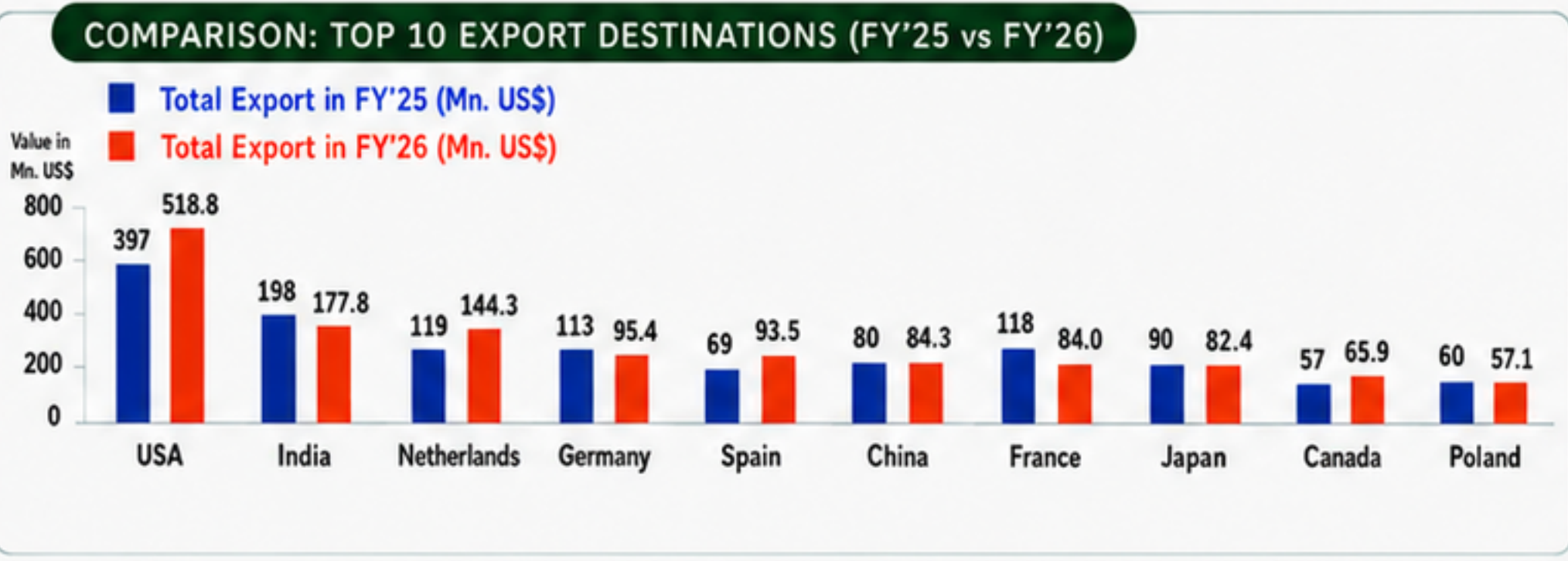
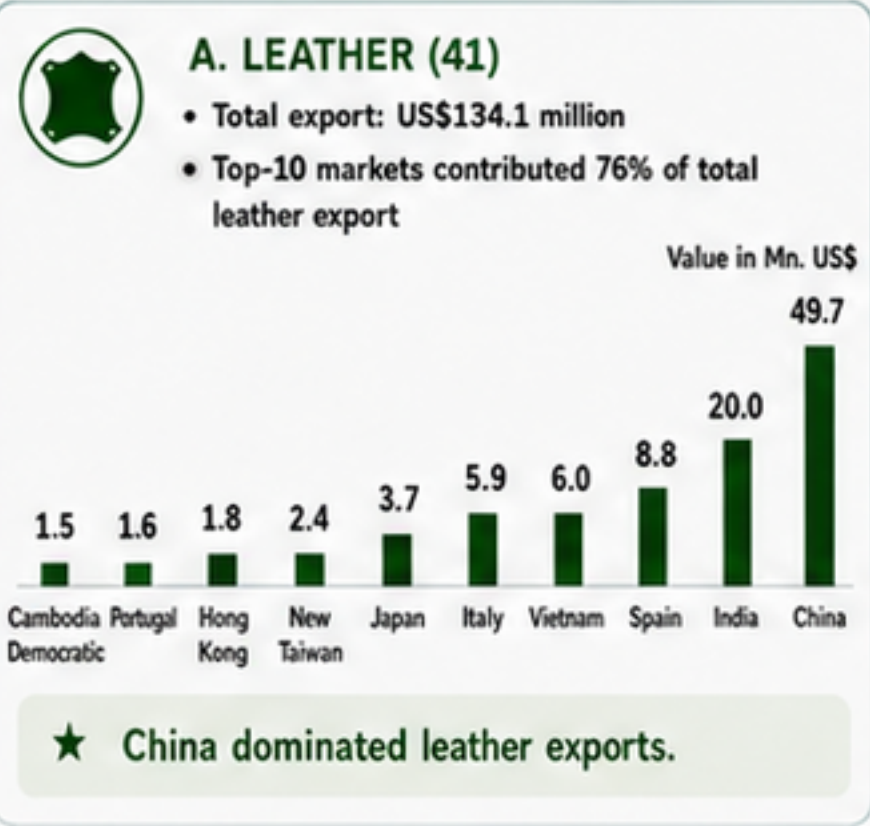


Leather, Leathergoods & Footwear: Mapping Global Trade

July-June FY'26



💡 Top-10 export markets contributed nearly four-fifths of sectoral export value.



KEY INSIGHTS / STRATEGIC NOTES

The USA was the dominant export destination across the overall sector.

Footwear (HS64) was the largest export segment.

Export concentration remained high in a few key markets.

China led leather exports, while India led non-leather footwear.

Market diversification could reduce buyer concentration risk.