

## Sectoral export performance report April 2023

### Summary

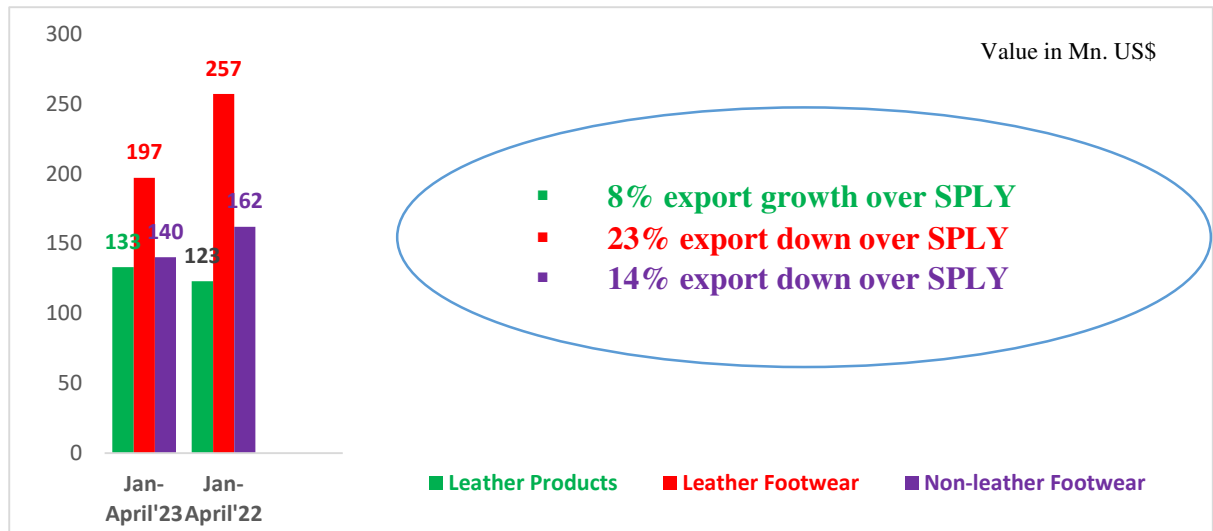
- Although the export performance of total sectoral (leather, leather products, and non-leather footwear) export performance for the current FY 2022-23 July-April. (10 months) reached **1398 USDM**, with export growth of just less than **1%** over the SPLFY, the export trend of April'23 over March'23 has shown negative growth in almost all products except Leather (Chapter 41) as illustrated in the infographic below:



- In 2023, in 4 months: January-April, total sectoral (leather, leather products, and non-leather footwear) export is over **509 USDM** whereas it was over 604 USDM in 2022, with almost 16% export fall over the Same Period Last Year (SPLY).
- In 2023, 4 months: January-April, the total export of leather products (42-43) & leather footwear combined is **330 USDM** which was 380 USDM in SPLY, with export earnings down over 13% in 4 months of 2023; and the export share of leather products & leather footwear combined is almost 65% of total sectoral export in 4 months of 2023.
- In 2023, in 4 months: January-April, in terms of only leather footwear export, total export is over **197 USDM**, which was 257 USDM in SPLY, with export earnings down by 23% in 4 months: January-April of 2023; and the export share of only leather footwear is almost 39% of total sectoral export in 4 months of 2023.
- In 2023, in 4 months: January-April, in terms of only leather products export, total export is almost over **133 USDM**, which was over 123 USDM in SPLY, with export earnings of over 8%; and the export share of only leather products is 26% of total sectoral export in 4 months of 2023.
- In 2023, in 4 months: January-April, in terms of only non-leather footwear export, the total export is over **140 USDM**, which was over 162 USDM in SPLY, with export earnings down over 13%; and the export share of only non-leather footwear is over 27% of total sectoral export in 4 months of 2023.

- In 2023, in 4 months: January-April, the export of Leather (Chapter 41) is 39 USDM, which was over 61 USDM in SPLY with almost 37% export down in 4 months of 2023; and the export share of leather is almost 8% of total sectoral export in 4 months of 2023.

### Export performance of Jan-April (4 months) comparison of 2023 over SPLY



**Export performance of leather, leather products, and footwear for FY 2022-23 July-April (10 months)**

- Export performance of leather, leather products, and leather footwear for the current FY 2022-23 July-April (10 months) has reached **almost 1007 USDM**; sectoral export **down almost 0.5%** over the SPLFY.
- In the current FY 2022-23 July-April (10 months), in terms of **non-leather footwear, it exported 391 USDM** with export **growth of 4%** over the SPLFY.
- Export performance of **total sectoral** (leather, leather products, and non-leather footwear) export performance for the current FY 2022-23 July-April (10 months) reached **1398 USDM**, with export growth of just less than **1%** over the SPLFY.
- It is important to note that export performance for July-April 2021-22 over the strategic export target is underperforming in all product categories.

Table 1

Value in Mn. US\$

<b>Products by Subsectors</b>	<b>Export for 2021-22</b>	<b>Export Target of 2022-23</b>	<b>Strategic Target for July-April 2022-23</b>	<b>Export Performance for July-April 2022-23</b>	<b>Export Performance for July-April 2021-22</b>	<b>% Change of export Performance Over s. Export Target</b>	<b>% Change of export performance July-April 2022-23 Over July-April 2021-22</b>
<b>1</b>	<b>2.</b>	<b>3</b>	<b>4</b>	<b>5</b>	<b>6</b>	<b>7</b>	<b>8</b>
<b>Leather &amp; Leather Products (41-43 &amp; 6403)</b>	1245.18	1440	1174.69	1006.49	1011.77	-14.32	-0.52
(a) Leather (Chapter 41)	151.37	180.00	146.84	103.11	131.59	-29.78	-21.64
(b) Leather Products (42-43)	337.62	440.00	358.93	322.99	273.18	-10.01	18.23
(c) Leather Footwear (6403)	756.18	820.00	668.92	580.40	607.00	-13.23	-4.38
<b>Non-leather footwear export data for FY 2022-23 July-April (10 months)</b>							
<b>Other Footwear (64) (Excluding 6403)</b>	449.15	520.00	424.19	391.1	374.9	-7.8	4.32



**Leather, Leather Products, and footwear export data of 4 months (Jan-April): 2023**

Value in Mn. US\$

Product categories	January	February	March	April	May	June	July	August	September	October	November	December
<b>(1) Leather &amp; Leather Products (41-43 &amp; 6403)</b>	95.8	99.28	87.36	<b>86.77</b>								
<b>(2) Leather Products (42-43) &amp; Leather Footwear (6403)</b>	82.63	90.87	79.8	<b>76.90</b>								
(a) Leather (Chapter 41)	13.17	8.41	7.56	<b>9.87</b>								
(b) Leather Products (42-43)	34.33	35.66	32.39	<b>30.73</b>								
(c) Leather Footwear (6403)	48.3	55.21	47.41	<b>46.17</b>								
<b>Other Footwear (64) {Excluding 6403}</b>	38.01	25.22	44.23	<b>32.84</b>								

Table 2



## Leather, Leather Products, and footwear export data of 12 months (Jan-Dec.): 2022

Value in Mn. US\$

Product categories	January	February	March	April	May	June	July	August	September	October	November	December
(1) Leather & Leather Products (41-43 & 6403)	118.78	102.24	111.82	<b>108.97</b>	95.98	129.6	99.41	123.82	104.75	100.49	109.04	99.08
(2) Leather Products (42-43) & Leather Footwear (6403)	103.86	86.76	96.27	<b>93.2</b>	87.64	118.16	86.44	113.37	93.46	90.08	98.39	90.55
(a) Leather (Chapter 41)	14.92	15.48	15.55	<b>15.77</b>	8.34	11.44	12.97	10.26	11.29	10.4	10.65	8.53
(b) Leather Products (42-43)	33.3	26.24	32.33	<b>31.18</b>	21.66	34.96	25.10	28.37	29.03	31.61	39.63	36.14
(c) Leather Footwear (6403)	70.56	60.52	63.94	<b>62.02</b>	65.98	83.2	61.34	85.19	64.43	58.47	58.76	54.41
Other Footwear (64) {Excluding 6403}	36.17	41.48	48.38	<b>36.04</b>	33.28	40.97	35.12	39.87	50.35	43.72	40.44	41.3

Table 3

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