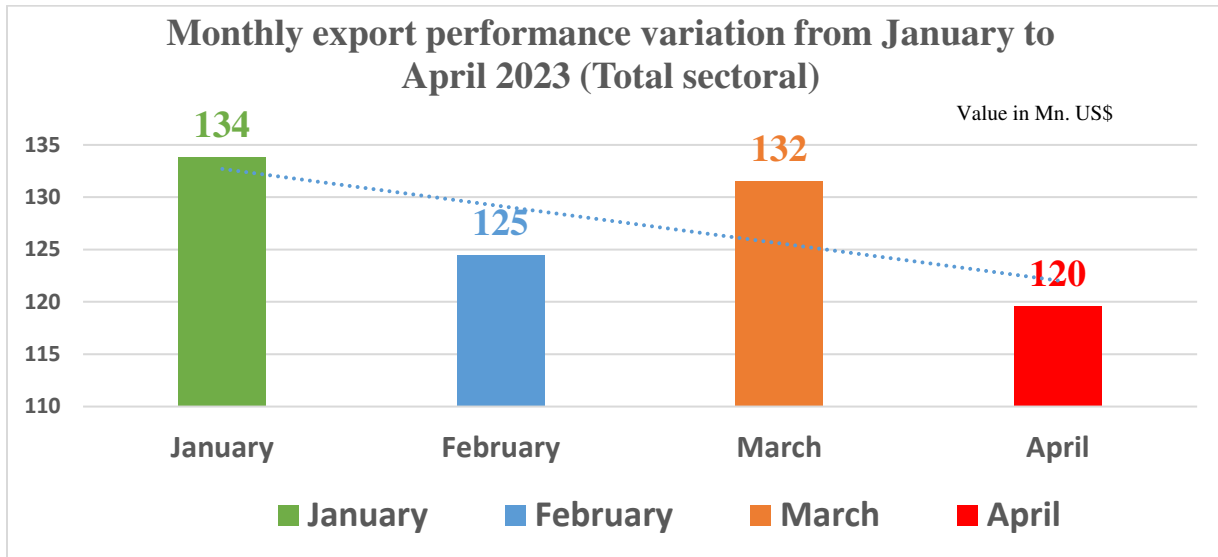




Monthly variations of sectoral export performance from January to April 2023

Monthly sectoral export trend

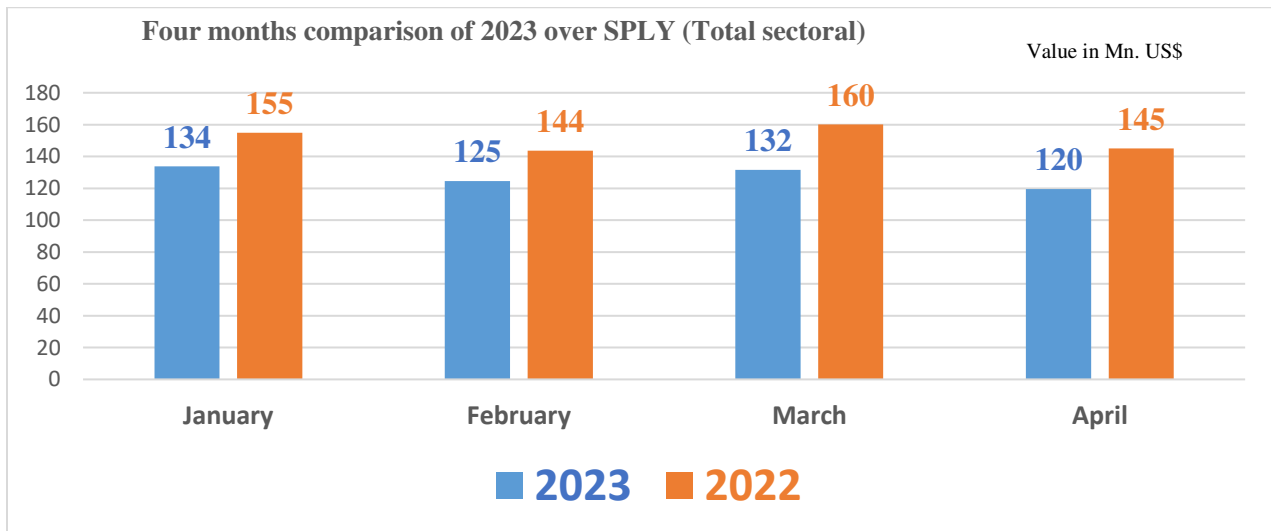
- The total sectoral (leather, leather products, and non-leather footwear) export performance in April 2023 fell down **10%** over January 2023. *Graph 1*



Graph 1

Comparison of 2023 over 2022

- In comparison to 2022, the total sectoral export performance of the first 4 months of 2023 also found a negative trend in every month: **January -13%, February -13%, March -17%, and April 17%**. *Graph 2*.

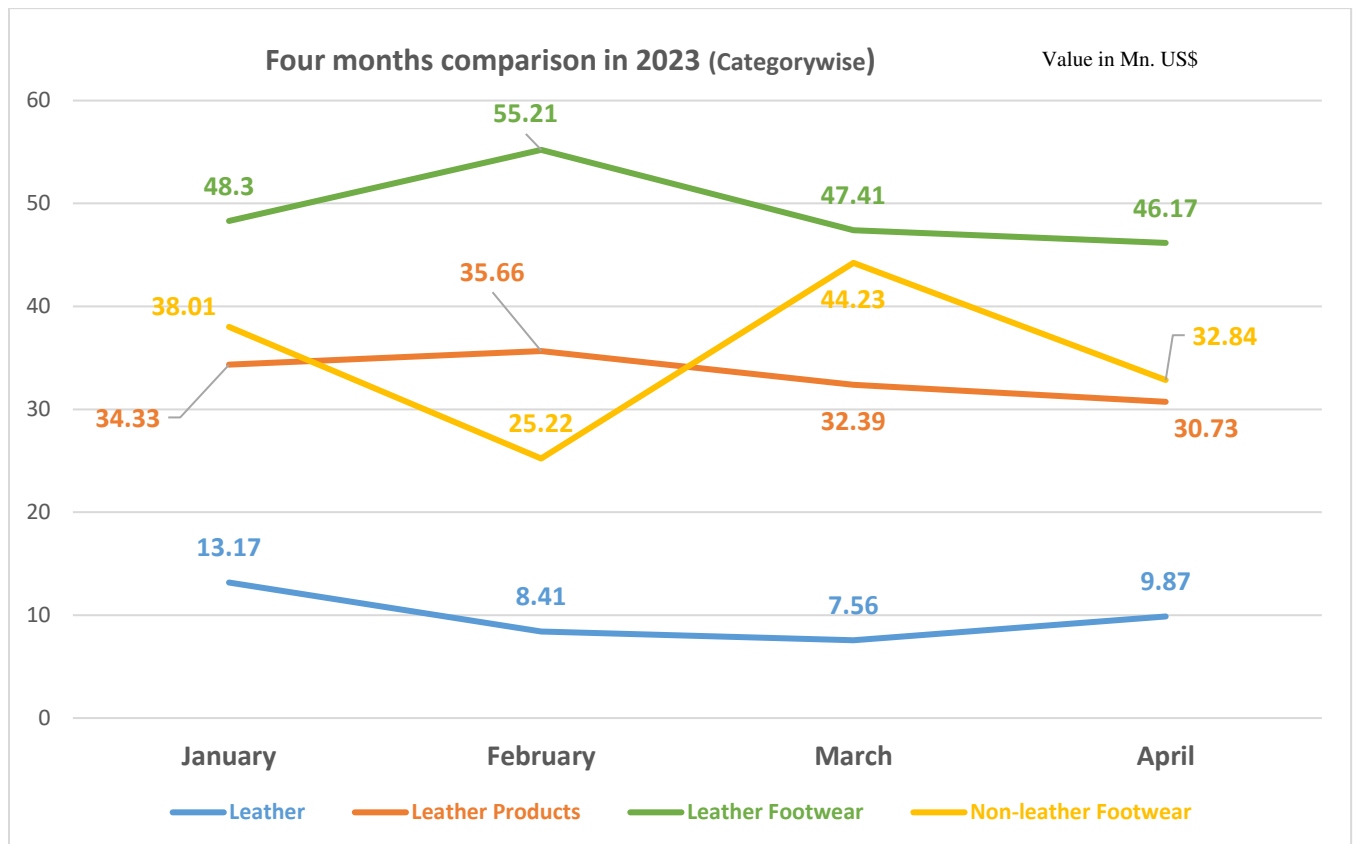




Graph 2

The category-wise export trend in the first four months of 2023

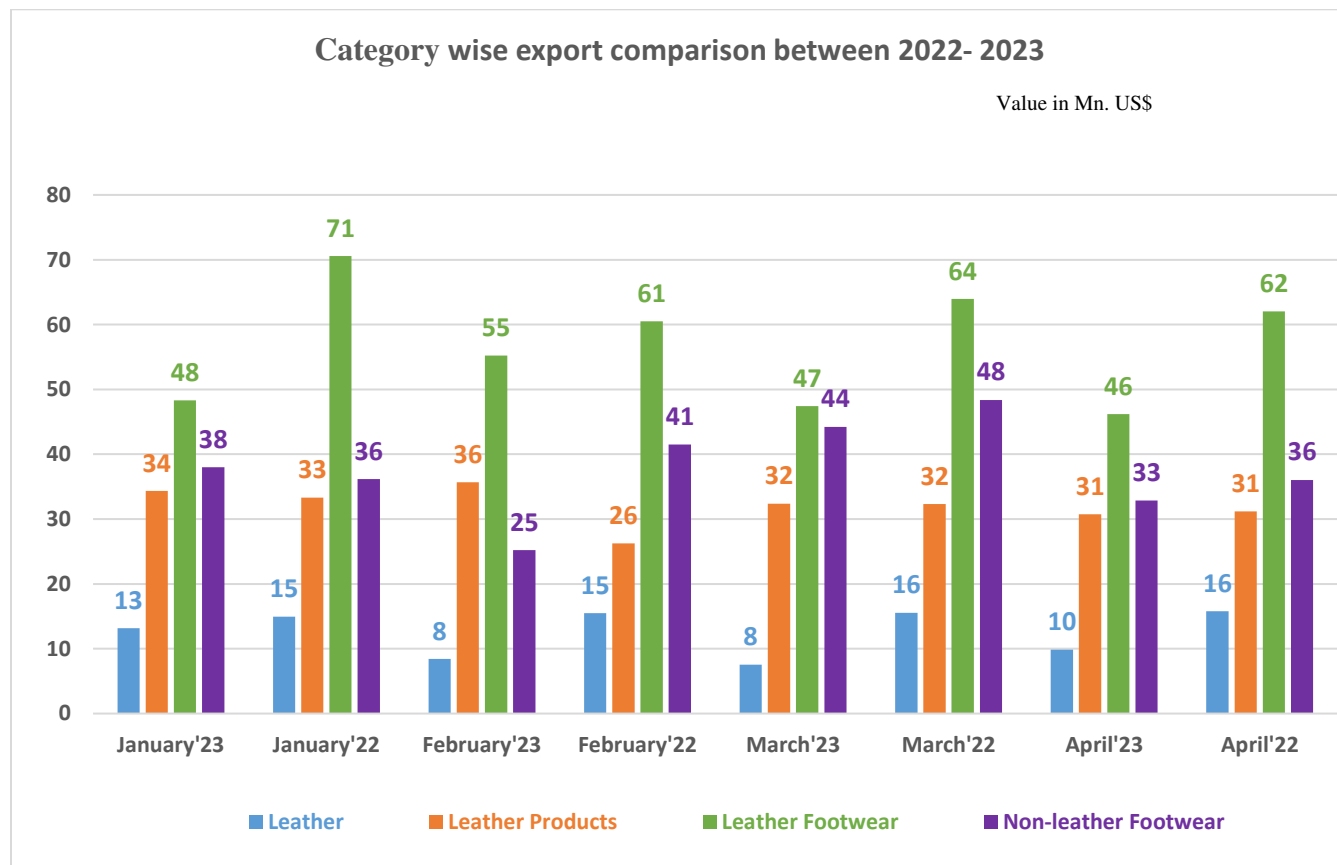
- The category-wise export trend in the first 4 months of 2023, **leather** fell down over **25%** in April 2023 from January 2023. While, **leather products -10%**, **leather footwear -4%**, and **non-leather footwear -13%**. Graph 3.



Graph 3

The category-wise export comparison of 2023 over SPLY

- The category-wise export comparison of 2023 over SPLY is also worrisome. The leather export trend is negative in every 4 months; leather products is comparatively in a better position: although export increased in February, and reached equilibrium in the other 3 months; importantly, leather footwear export decreased every month. -32%, -9%, -26%, and -25% in January, February, March, and April respectively. *Graph 4.*



Graph 4

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